



Q2 2024 Participant Webcast Series

7 fundamentals you need for investing success

Learn the investment principles that can help set you up to reach your financial goals.

April 3, 12 p.m. ET or April 25, 3 p.m. ET

Visit <https://www.schwab.com/yourmoney> to register

It's your money: Invest smarter

Better understand the ins and outs of investing, including how to set goals, start investing, and stay on track.

April 9, 1 p.m. ET

Visit <https://www.schwab.com/yourmoney> to register

Live panel discussion: Financial fitness: Where am I and how do I take my next step?

Let 2024 be the year you get your finances in order. See how to get your money organized, and learn tips for budgeting and saving toward your long-term goals.

April 17, 12 p.m. ET

Visit <https://www.schwab.com/yourmoney> to register

Coffee talk: How does Social Security work?

Get a better understanding of Social Security, including the best time to start collecting these benefits and how to plan your retirement income—with and without Social Security.

April 30, 1 p.m. ET

Visit <https://www.schwab.com/yourmoney> to register

Behavioral finance: How emotions impact financial decisions

Explore the science behind how we make financial decisions, and learn how to be smarter about your money.

May 2, 3 p.m. ET or May 14, 1 p.m. ET

Visit <https://www.schwab.com/yourmoney> to register

Live panel discussion: Money and mental health

Financial stress affects everyone. Learn how money impacts our emotions and get tips for coping with financial strain.

May 22, 12 p.m. ET

Visit <https://www.schwab.com/yourmoney> to register

Tips to get your financial house in order

Get tips for taking control of your finances and avoiding pitfalls along the way.

May 28, 1 p.m. ET

Visit <https://www.schwab.com/yourmoney> to register

It's your money: Retire smarter

Learn how to estimate your retirement expenses and income, and understand how Social Security may impact your finances.

May 30, 3 p.m. ET

Visit <https://www.schwab.com/yourmoney> to register

Financial essentials for the LGBTQ+ community

Explore financial fundamentals including creating a financial plan, navigating estate planning, and preparing for long-term health care.

June 4, 1 p.m. ET or June 26, 12 p.m. ET

Visit <https://www.schwab.com/yourmoney> to register

Es su dinero: jubílese de manera más inteligente (It's your money: Retire smarter in Spanish)

Aprenda cómo estimar sus gastos e ingresos de jubilación y comprenda cómo el Seguro Social puede afectar sus finanzas.

12 de junio, a las 12 p.m. ET

Regístrese en <http://schwab.com/sudinero>

Helping your aging parents

Hear our experts share the important things to consider when discussing finances with your parents.

June 13, 3 p.m. ET

Visit <https://www.schwab.com/yourmoney> to register

Live panel discussion: Social Security and Medicare

Learn the basics of Social Security and Medicare benefits so that you're better prepared to decide what's right for you.

June 18, 1 p.m. ET

Visit <https://www.schwab.com/yourmoney> to register

Your Social Security

Learn how Social Security works, get tips for deciding when to start collecting these benefits, and explore other potential sources of retirement income.

June 27, 3 p.m. ET

Visit <https://www.schwab.com/yourmoney> to register