



# 7 tips to help improve your investment planning

Learn the investment principles that can help set you up to reach your financial goals.

▶ Attend the live webcast with Q&A.

**7 fundamentals you need for investing success**



**April 3, 12 p.m. ET or April 25, 3 p.m. ET**

Scan the QR code or visit [schwab.com/yourmoney](https://schwab.com/yourmoney) to register.

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# New to investing? We've got you covered.

Better understand the ins and outs of investing, including how to set goals, start investing, and stay on track.

▣ Attend the live webcast with Q&A.  
**It's your money: Invest smarter**



**April 9, 1 p.m. ET**

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# It's never too late to address your financial fitness

Let 2024 be the year you get your finances in order. See how to get your money organized, and learn tips for budgeting and saving toward your long-term goals.

👤 Attend the online panel discussion with Q&A.  
**Financial fitness: Where am I and how do I take my next step?**



April 17, 12 p.m. ET

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# Social Security 101: Unlocking your retirement finances

Get a better understanding of Social Security, including the best time to start collecting these benefits and how to plan your retirement income—with and without Social Security.

🖥️ Attend the online event.

**Coffee Talk: How does Social Security work?**



**April 30, 1 p.m. ET**

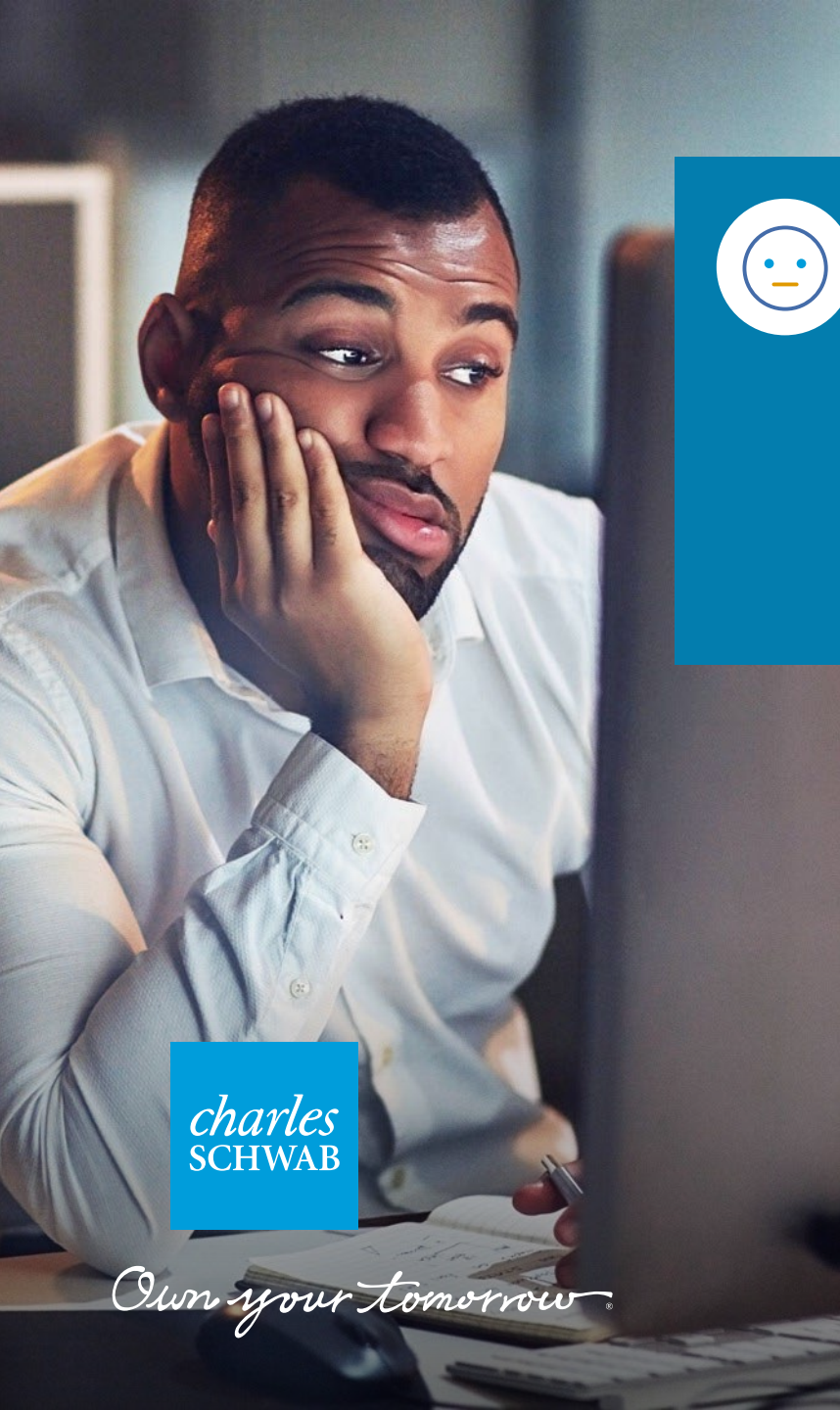
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# Your emotions impact your finances. Here's how to cope.

Explore the science behind how we make financial decisions, and learn how to be smarter about your money.

▣ Attend the live webcast with Q&A.

**Behavioral finance: How emotions impact financial decisions**



**May 2, 3 p.m. ET or May 14, 1 p.m. ET**

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# Outsmart financial stress

Financial stress affects everyone. Learn how money impacts our emotions and get tips for coping with financial strain.

👥 Attend the online panel discussion with Q&A.  
**Money and mental health**



**May 22, 12 p.m. ET**

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# Trying to organize your financial life?

We can help. Get tips for taking control of your finances and avoiding pitfalls along the way.

- ▶ Attend the live webcast with Q&A.  
**Tips to get your financial house in order**



**May 28, 1 p.m. ET**

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# Practical steps for planning your retirement

Learn how to estimate your retirement expenses and income, and understand how Social Security may impact your finances.

▣ Attend the live webcast with Q&A.  
**It's your money: Retire smarter**



**May 30, 3 p.m. ET**

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# Overcoming financial hurdles facing the LGBTQ+ community

Explore financial fundamentals including creating a financial plan, navigating estate planning, and preparing for long-term health care.

▣ Attend the webcast with live Q&A.

## Financial essentials for the LGBTQ+ community



June 4, 1 p.m. ET or June 26, 12 p.m. ET

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# Pasos prácticos para planificar su jubilación

Aprenda cómo estimar sus gastos e ingresos de jubilación y comprenda cómo el Seguro Social puede afectar sus finanzas.

- ▣ Regístrese para nuestro próximo webcast en vivo completamente en español:  
**Es su dinero: jubílese de manera más inteligente**



**12 de junio, a las 12 p.m. ET**

Regístrese en [schwab.com/sudinero](https://schwab.com/sudinero) o escanee el código QR.

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# How to assist aging parents with their finances

Hear our experts share the important things to consider when discussing finances with your parents.

▶ Attend the live webcast with Q&A.  
**Helping your aging parents**



**June 13, 3 p.m. ET**

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# Social Security and Medicare demystified

Learn the basics of Social Security and Medicare benefits so that you're better prepared to decide what's right for you.

👤 Attend the online panel discussion with Q&A.  
**Social Security and Medicare**



**June 18, 1 p.m. ET**

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# How to make the most of Social Security

Learn how Social Security works, get tips for deciding when to start collecting these benefits, and explore other potential sources of retirement income.

▣ Attend the webcast with live Q&A.  
**Your Social Security**



**June 27, 3 p.m. ET**

Scan the QR code or  
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