



Get answers
and guidance
about planning
for retirement
whenever you
need them.

No matter where you are in your retirement planning, we're here to answer questions, provide guidance, and help you move forward. We give you many ways to stay connected and get the resources you need to work toward reaching your financial goals.

Here's how you can get answers to your questions:



Call us at 1-800-724-7526.

Participant Services Representatives are available Monday through Friday, 7:00 a.m. to 11:00 p.m. ET.



Download the Schwab Workplace Retirement App.¹

You can access your retirement plan account and more—on the go. Get the app at workplace.schwab.com/mobile.



Email us.

Our Message Center offers you a convenient way to email a Participant Services Representative, keep track of responses, and attach and retrieve documents.

- Log in to workplace.schwab.com.
- Go to **My Account** and then **Message Center**.
- Use the Compose New Message form.



Visit My Learning.

My Learning is an online resource center, customized to your plan, where you can get answers about saving for retirement, budgeting, investing, and other financial topics—when and how you want. You can access these resources through the Learning Center by logging in to your retirement plan account at workplace.schwab.com.



Chat online.

Quickly and easily reach a Participant Services Representative online. To start a chat session:

- Log in to workplace.schwab.com.
- Click on the **Chat With Us** link.

Chat is available Monday through Friday, 9:30 a.m. to 7:30 p.m. ET.



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Own your tomorrow.

¹Requires a wireless signal or mobile connection. System availability and response times are subject to market conditions and your mobile connection limitations. Functionality may vary by operating system and/or device.

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